



Rental Income (Schedule E)

CLIENT NAME: _____

Did you make any payments that required you to file form(s) 1099? _____ **YES** _____ **NO**

If yes, did you file the required form(s)? _____ **YES** _____ **NO**

	Unit #1	Unit #2	Unit #3
Property Description Street, City, Zip Code Number of Units			
Property Type (1) Single Family, (2) Multi-Family, (3) Vacation Home, (4) Commercial			
Vacation Rentals Days rented / Personal Use days			
Gross Rents Received	\$	\$	\$
Expenses			
Advertising	\$	\$	\$
Auto and Travel (Mileage)	\$	\$	\$
Cleaning & Maintenance	\$	\$	\$
Insurance	\$	\$	\$
Professional Fees	\$	\$	\$
Mortgage and/or Other Interest (Provide 1098)	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes	\$	\$	\$
Utilities	\$	\$	\$
Major Improvements *	\$	\$	\$
Other	\$	\$	\$

Please provide property closing statements for all current year purchases and sales.

***Please detail improvements IE: Furnace, Windows, Roof, Appliance, Remodeling, etc.**